

**DONG NAI ROOFSHEET AND CONSTRUCTION MATERIAL JOINT STOCK COMPANY**

Address: No. 4 Street, Bien Hoa 1 Industrial Park, Bien Hoa City, Dong Nai Province

**BALANCE SHEET**

September 30, 2009

Unit: VND

ASSETS	Code	EXP	Ending Balance	Beginning Balance
<b>A. SHORT-TERM ASSETS (100=110+120+130+140+150)</b>	<b>100</b>		<b>154,705,300,712</b>	<b>158,123,443,208</b>
<b>I. Cash and cash equivalents</b>	<b>110</b>	<b>V.1</b>	<b>43,782,749,384</b>	<b>3,592,499,891</b>
1. Cash	111		43,782,749,384	3,592,499,891
2. Cash equivalents	112			-
<b>II. Short-term financial investments</b>	<b>120</b>		<b>-</b>	<b>-</b>
1. Short-term investments	121			
2. Provision for devaluation of short-term security investments	129			-
<b>III. Receivables</b>	<b>130</b>		<b>47,630,771,388</b>	<b>67,519,533,726</b>
1. Trade accounts receivables	131	V.2	27,107,492,827	13,916,881,917
2. Advances to suppliers	132	V.3	4,679,147,155	52,744,411,823
3. Short-term internal receivables	133			-
4. Receivable in accordance with contracts in progress	134			-
5. Other receivables	138	V.4	15,844,131,406	858,239,986
6. Provision for short-term bad receivables	139			-
<b>IV. Inventories</b>	<b>140</b>		<b>57,716,311,328</b>	<b>85,991,233,813</b>

1. Inventories	141	V.5	57,716,311,328	85,991,233,813
2. Provision for devaluation of inventories	149			-
<b>V. Other short-term assets</b>	<b>150</b>		<b>5,575,468,612</b>	<b>1,020,175,778</b>
1. Short-term prepaid expenses	151		354,883,524	
2. VAT deductible	152		4,335,074,769	-
3. Tax and accounts receivable from State budget	154		100,000	
4. Other short-term assets	158	V.6	885,410,319	1,020,175,778
<b>B. LONG-TERM ASSETS (200=210+220+240+250+260)</b>	<b>200</b>		<b>487,087,826,389</b>	<b>195,534,604,762</b>
<b>I. Long-term receivables</b>	<b>210</b>			-
1. Long-term receivables from customers	211		-	
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213			-
4. Other long-term receivables	218			-
5. Provision for long-term bad receivable (*)	219			-
<b>II. Fixed assets</b>	<b>220</b>		<b>373,503,017,068</b>	<b>66,898,651,208</b>
1. Tangible fixed assets	221	V.7	30,205,006,015	29,006,143,178
- Historical cost	222		117,643,704,286	111,861,494,758
- Accumulated depreciation	223		(87,438,698,271)	(82,855,351,580)
2. Finance leases fixed assets	224		-	-
- Historical cost	225		-	-
- Accumulated depreciation	226		-	-
3. Intangible fixed assets	227	V.8	266,489,379	283,067,019
- Historical cost	228		356,157,560	356,157,560
- Accumulated depreciation	229		(89,668,181)	(73,090,541)
4. Construction in progress expenses	230	V.9	343,031,521,674	37,609,441,011

<b>III. Property investment</b>	<b>240</b>		-	-
- Historical cost	241		-	-
- Accumulated depreciation (*)	242		-	-
<b>IV. Long-term financial investments</b>	<b>250</b>		<b>112,969,993,232</b>	<b>83,200,278,232</b>
1. Investment in subsidiaries	251	V.10	22,969,993,232	22,969,993,232
2. Investment in joint-venture	252			-
3. Other long-term investments	258	V.11	90,000,000,000	60,230,285,000
4. Provision for devaluation of long-term finance investment	259			-
<b>V. Other long-term assets</b>	<b>260</b>		<b>614,816,089</b>	<b>45,435,675,322</b>
1. Long-term prepaid expenses	261		-	
2. Deferred income tax assets	262			124,300,000
3. Others	268		614,816,089	45,311,375,322
<b>TOTAL ASSETS (270=100+200)</b>	<b>270</b>		<b>641,793,127,101</b>	<b>353,658,047,970</b>

<b>CAPITAL SOURCE</b>	<b>Code</b>	<b>EXP</b>	<b>Ending Balance</b>	<b>Beginning Balance</b>
<b>A. LIABILITIES (300= 310+330)</b>				
	<b>300</b>		<b>316,100,115,743</b>	<b>52,870,365,324</b>
<b>I. Short-term liabilities</b>	<b>310</b>		<b>117,834,128,547</b>	<b>38,204,087,177</b>
1. Short-term borrowing and debts	311	V.13	50,462,553,144	15,151,800,000
2. Trade accounts payable	312	V.14	13,602,210,358	4,331,723,925
3. Advances from customers	313	V.15	27,128,722,967	188,495,641
4. Taxes and liabilities to State budget	314	V.16	5,251,838,082	1,199,558,828
5. Payable to employees	315	V.17	8,509,663,055	3,670,787,019
6. Payable expenses	316			668,000,000

7. Accounts payables-Affiliate	317		-	-
8. Payable in accordance with contracts in progress	318		-	-
9. Other short-term payables	319	V.18	12,879,140,941	12,993,721,764
10. Provision for short-term liabilities	320		-	-
<b>II. Long-term liabilities</b>	<b>330</b>		<b>198,265,987,196</b>	<b>14,666,278,147</b>
1. Long-term accounts payables-Trade	331		-	-
2. Long-term accounts payables-Affiliate	332		-	-
3. Other long-term payables	333		-	-
4. Long-term borrowing and debts	334		198,265,987,196	13,425,444,224
5. Deferred income tax	335			1,240,833,923
6. Provision for unemployment allowance	336	V.19		
7. Provision for long-term liabilities	337		-	-
<b>B. OWNER'S EQUITY (400= 410+430)</b>	<b>400</b>		<b>325,693,011,358</b>	<b>300,787,682,646</b>
<b>I. Capital sources and funds</b>	<b>410</b>		<b>321,013,107,011</b>	<b>297,168,481,170</b>
1. Paid-in capital	411	V.20	181,490,980,000	181,490,980,000
2. Capital surplus	412		76,827,250,400	76,827,250,400
3. Other capital of owner	413		-	-
4. Treasury stock	414		-	-
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		-	-
7. Investment and development fund	417		11,243,301,309	11,243,301,309
8. Financial reserve fund	418		8,215,341,752	6,890,640,317
9. Other fund belong to owner's equity	419			-
10. Retained profit	420		43,236,233,550	20,716,309,144
11. Capital for construction work	421			-

<b>II. Budget sources</b>	<b>430</b>		<b>4,679,904,347</b>	<b>3,619,201,476</b>
1. Bonus and welfare fund	431	V.21	4,679,904,347	3,619,201,476
2. Budgets	432		-	-
3. Budget for fixed asset	433		-	-
<b>TOTAL RESOURCES (430= 300+400)</b>	<b>440</b>		<b>641,793,127,101</b>	<b>353,658,047,970</b>

### OFF BALANCE SHEET ITEMS

Items	Code	EXP	Ending Balance	Beginning Balance
1. Leasehold assets			-	-
2. Materials and goods kept or processed for others		V.22	593,124,000	9,458,742,000
3. Goods deposited by others			-	-
4. Bad debts already treated			39,460,608	39,460,608
5. Foreign currencies:				
- <i>Dollar Mỹ (USD)</i>			36.300,60	32,961.92
- <i>Euro (EUR)</i>			358,02	357.24
6. Estimates for non-business and project expenditure			-	

**DONG NAI ROOFSHEET AND CONSTRUCTION MATERIAL JOINT STOCK COMPANY**

Address: No. 4 Street, Bien Hoa 1 Industrial Park, Bien Hoa City, Dong Nai Province

**INCOME STATEMENT****Quarter 3/ 2009**

Unit: VND

ITEMS	Code	EXP	Quarter 3		Accumulation	
			Current year	Previous year	Current year	Previous year
1	2	3	4	5	6	7
1. Revenue of sales and services	01		54,912,194,005	42,244,884,346	192,414,836,049	135,911,075,082
2. Deductions	02					
<b>3. Net sales and services</b>	<b>10</b>		<b>54,912,194,005</b>	<b>42,244,884,346</b>	<b>192,414,836,049</b>	<b>135,911,075,082</b>
4. Cost of goods sold	11		43,501,043,193	32,397,719,332	147,146,693,081	98,578,736,616
<b>5. Gross profit</b>	<b>20</b>		<b>11,411,150,812</b>	<b>9,847,165,014</b>	<b>45,268,142,968</b>	<b>37,332,338,466</b>
6. Financial Income	21		201,913,330	232,839,924	4,833,647,903	1,868,847,177
7. Financial Expenses	22		744,898,614	656,848,494	2,997,795,925	656,848,494
- Include: Interest expense	23		744,898,614		2,206,966,655	463,219,966
8. Selling Expenses	24		782,452,364	396,757,984	2,916,946,622	1,606,580,279
9. General and Administrative Expenses	25		2,722,718,462	3,187,092,882	9,417,174,582	8,557,955,137
<b>10. Net operating profit</b>	<b>30</b>		<b>7,362,994,702</b>	<b>5,839,305,578</b>	<b>34,769,873,742</b>	<b>28,379,801,733</b>
11. Other Income	31		223,541,154	139,575,073	999,114,896	510,693,111
12. Other Expenses	32		68,911,095	79,846,852	72,343,354	355,462,448
<b>13. Other profit</b>	<b>40</b>		<b>154,630,059</b>	<b>59,728,221</b>	<b>926,771,542</b>	<b>155,230,663</b>
<b>14. Profit before tax</b>	<b>50</b>		<b>7,517,624,761</b>	<b>5,899,033,799</b>	<b>35,696,645,284</b>	<b>28,535,032,396</b>
15. Current corporate income tax expenses	51		1,879,406,191	825,864,732	10,319,150,495	3,997,992,195
16. Deferred corporate income tax expenses	52				(1,116,533,923)	
<b>17. Profit after tax</b>	<b>60</b>		<b>5,638,218,570</b>	<b>5,073,169,067</b>	<b>26,494,028,712</b>	<b>24,537,040,201</b>
<b>18. Earning per share ( * )</b>	<b>70</b>		<b>311</b>	<b>280</b>	<b>1,460</b>	<b>1,352</b>

**DONG NAI ROOFSHEET AND CONSTRUCTION MATERIAL JOINT STOCK COMPANY**

Address: No. 4 Street, Bien Hoa 1 Industrial Park, Bien Hoa City, Dong Nai Province

**CASH FLOWS STATEMENT**

Quarter 3/ 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
<b>I. CASH FLOWS FROM OPERATING ACTIVITIES:</b>				
<b><i>1. Profit before tax</i></b>	<b>01</b>		<b>35,696,645,284</b>	<b>28,535,032,396</b>
<b><i>2. Adjustment in accounts</i></b>				
Fixed assets depreciation	02	V.10	4,599,924,330	4,103,192,781
Provisions	03		-	
Unrealized foreign exchange difference loss/gain	04		163,420,842	
Loss/gain from investment	05		(136,291,911)	
Interest expenses	06		2,206,966,655	463,219,966
<b><i>3. Operating profit before the changes of current capital</i></b>	<b>08</b>		<b>42,530,665,200</b>	<b>33,101,445,143</b>
Changes in accounts receivable	09		13,455,723,514	(6,566,967,032)
Changes in inventories	10		28,274,922,483	(57,111,460,186)
Changes in trade payables (exclude interest payable, income tax payable)	11		(73,984,275,059)	(10,351,305,460)
Changes in prepaid expenses	12			
Paid interest	13		(8,363,173,464)	(463,219,966)
Paid corporate income tax	14	V.17	(6,408,830,956)	(4,844,921,920)
Other receivables	15		122,772,554,798	1,422,152,960
Other payables	16		(77,662,649,573)	(1,776,604,904)

<i>Net cash provided by (used in) operating activities</i>	<b>20</b>		<b>40,614,936,943</b>	<b>(46,590,881,365)</b>
<b>II. CASH FLOWS FROM INVESTING ACTIVITIES:</b>				
1. Cash paid for purchase of capital assets and other long-term assets	21		(190,747,264,635)	(25,531,724,894)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22			
3. Cash paid for lending or purchase debt tools of other companies	23			
4. Withdrawal of lending or resale debt tools of other companies	24		230,285,000	
5. Cash paid for joining capital in other companies	25		(30,000,000,000)	(10,000,000,000)
6. Withdrawal of capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		136,291,911	
<i>Net cash used in investing activities</i>	<b>30</b>		<b>(220,380,687,724)</b>	<b>(35,531,724,894)</b>
<b>III. CASH FLOWS FROM FINANCING ACTIVITIES:</b>				
1. Cash received from issuing stock, other owners' equity	31			69,893,300
2. Cash paid to owners' equity, repurchase issued stock	32		-	
3. Cash received from long-term and short-term borrowings	33		276,733,989,117	39,352,165,966
4. Cash paid to principal debt	34		(56,582,693,001)	(42,038,729,775)
5. Cash paid to financial lease debt	35		-	
6. Dividend, profit paid for owners	36	VII.2	(31,875,000)	(27,185,581,500)
<i>Net cash (used in) provided by financing activities</i>	<b>40</b>		<b>220,119,421,116</b>	<b>(29,802,252,009)</b>
<b>Net cash during the period (50 = 20+30+40)</b>	<b>50</b>		<b>40,353,670,335</b>	<b>(111,924,858,268)</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR</b>	<b>60</b>		<b>3,592,499,891</b>	<b>118,156,459,779</b>
Influence of foreign exchange fluctuation	61		(163,420,842)	
<b>CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)</b>	<b>70</b>		<b>43,782,749,384</b>	<b>6,231,601,511</b>